

## UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re: RUNWAY LIQUIDATION HOLDINGS, LLC, §  
et al., §  
§  
§  
Debtor(s) §

Case No. 17-10466Lead Case No. 17-10466 Jointly Administered**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 03/30/2024Petition Date: 02/28/2017Plan Confirmed Date: 07/26/2017Plan Effective Date: 07/31/2017This Post-confirmation Report relates to:  Reorganized Debtor Other Authorized Party or Entity: Runway Liquidation Holdings, LLC  
Name of Authorized Party or Entity

/s/ Robert Feinstein  
Signature of Responsible Party

04/19/2024  
Date

Robert Feinstein  
Printed Name of Responsible Party

PACHULSKI STANG ZIEHL & JONES LLP  
780 3RD AVE #34  
NEW YORK, NY 10017  
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**Part 1: Summary of Post-confirmation Transfers**

|  | Current | Quarter  | Total Since<br>Effective Date |
|--|---------|----------|-------------------------------|
| a. Total cash disbursements            |         | \$84,640 | \$249,140,305                 |
| b. Non-cash securities transferred     |         | \$0      | \$0                           |
| c. Other non-cash property transferred |         | \$0      | \$0                           |
| d. Total transferred (a+b+c)           |         | \$84,640 | \$249,140,305                 |

**Part 2: Preconfirmation Professional Fees and Expenses**

| a. |  |      | Approved<br>Current Quarter | Approved<br>Cumulative | Paid Current<br>Quarter | Paid<br>Cumulative |
|----|--|------|-----------------------------|------------------------|-------------------------|--------------------|
|    | Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor |      | Aggregate Total             |                        |                         |                    |
|    | Itemized Breakdown by Firm   |      |                             |                        |                         |                    |
|    | i  | Role |                             |                        |                         |                    |
|    | ii   |      |                             |                        |                         |                    |
|    | iii  |      |                             |                        |                         |                    |
|    | iv   |      |                             |                        |                         |                    |
|    | v  |      |                             |                        |                         |                    |
|    | vi   |      |                             |                        |                         |                    |
|    | vii  |      |                             |                        |                         |                    |
|    | viii   |      |                             |                        |                         |                    |
|    | ix   |      |                             |                        |                         |                    |
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|    | xi   |      |                             |                        |                         |                    |
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|    | xiii   |      |                             |                        |                         |                    |
|    | xiv  |      |                             |                        |                         |                    |
|    | xv   |      |                             |                        |                         |                    |
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|    | xvii   |      |                             |                        |                         |                    |
|    | xviii  |      |                             |                        |                         |                    |
|    | xix  |      |                             |                        |                         |                    |
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|    | xxiii  |      |                             |                        |                         |                    |
|    | xxiv   |      |                             |                        |                         |                    |
|    | xxv  |      |                             |                        |                         |                    |
|    | xxvi   |      |                             |                        |                         |                    |
|    | xxvii  |      |                             |                        |                         |                    |
|    | xxviii   |      |                             |                        |                         |                    |
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| b.                         |   |      | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|----------------------------|---|------|--------------------------|---------------------|----------------------|-----------------|
|                            | Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor |      | Aggregate Total          |                     |                      |                 |
| Itemized Breakdown by Firm |   |      |                          |                     |                      |                 |
|                            | Firm Name   | Role |                          |                     |                      |                 |
| i                          |   |      |                          |                     |                      |                 |
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| ci     |  |  |  |  |  |  |
| c.     | All professional fees and expenses (debtor & committees) |  |  |  |  |  |

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

|                             | Total<br>Anticipated<br>Payments<br>Under Plan | Paid<br>Current<br>Quarter | Paid<br>Cumulative | Allowed<br>Claims | % Paid of<br>Allowed<br>Claims |
|-----------------------------|--|----------------------------|--------------------|-------------------|--------------------------------|
| a. Administrative claims    | \$0  | \$0                        | \$536,062          | \$536,062         | 100%                           |
| b. Secured claims           | \$0  | \$0                        | \$84,032,841       | \$84,032,841      | 100%                           |
| c. Priority claims          | \$0  | \$0                        | \$289,977          | \$289,977         | 100%                           |
| d. General unsecured claims | \$0  | \$0                        | \$2,100,576        | \$107,578,694     | 2%                             |
| e. Equity interests         | \$0  | \$0                        | \$0                |                   |                                |

**Part 4: Questionnaire**

a. Is this a final report?

Yes  No 

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 12/31/2024

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes  No

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan.

Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

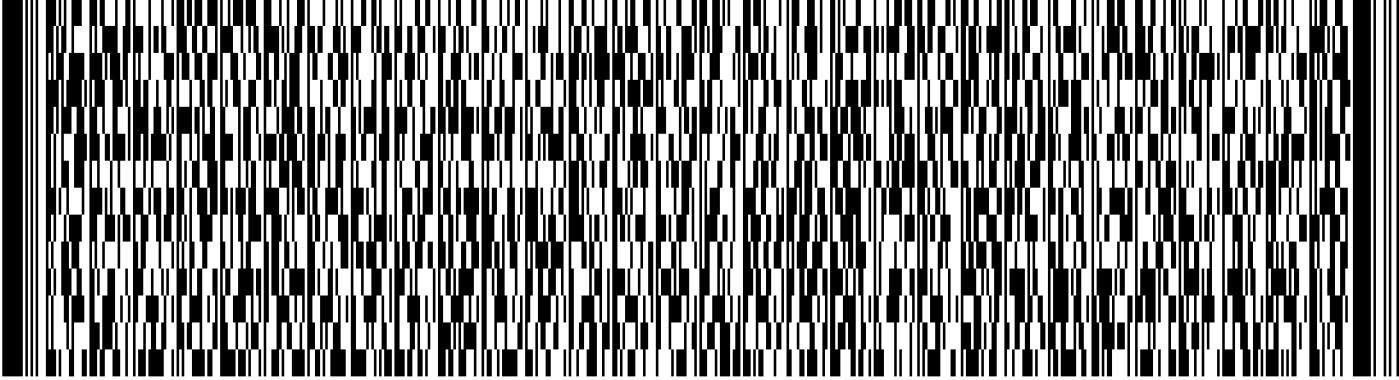
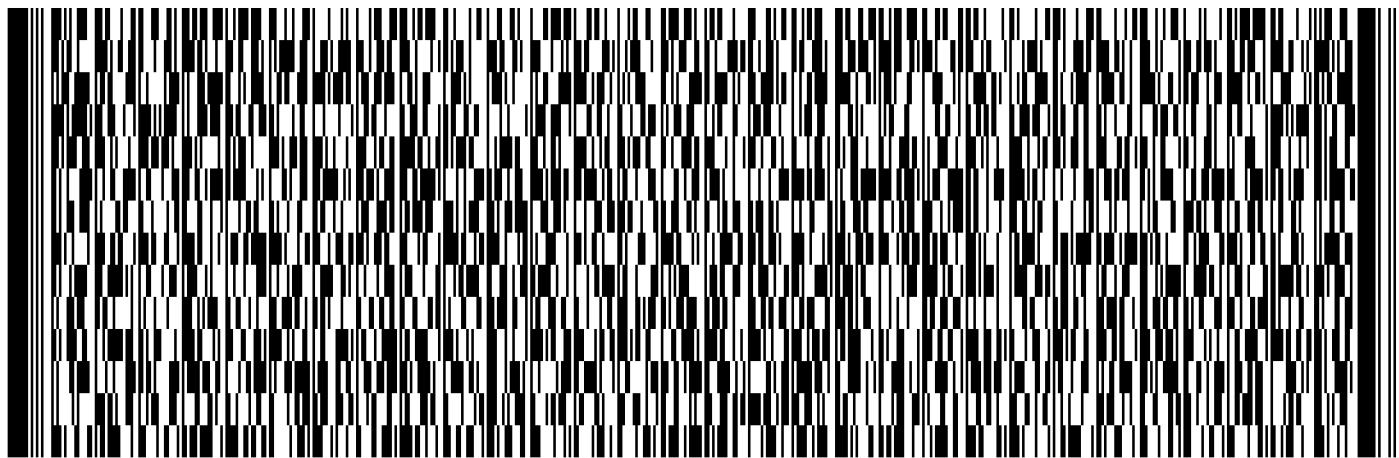
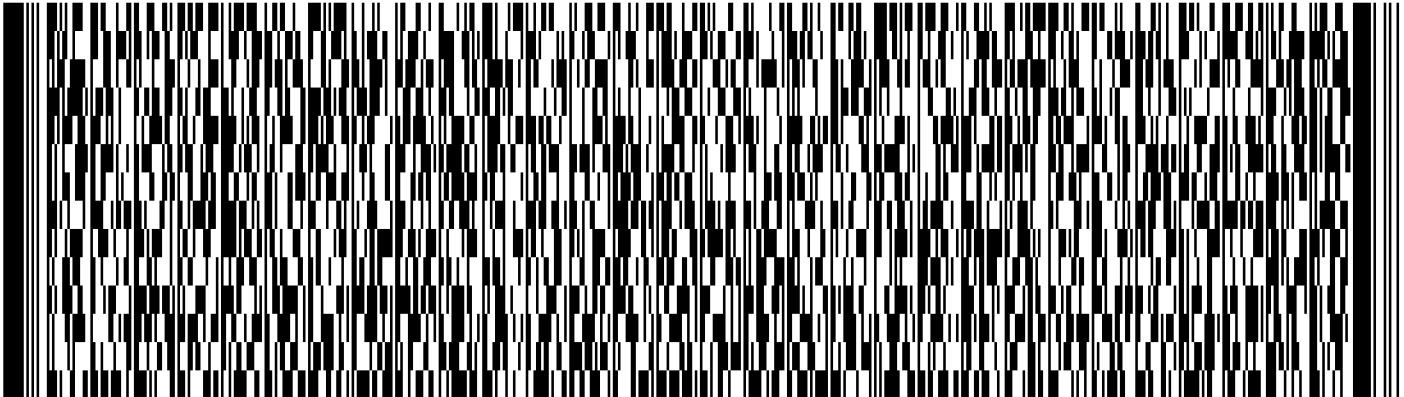
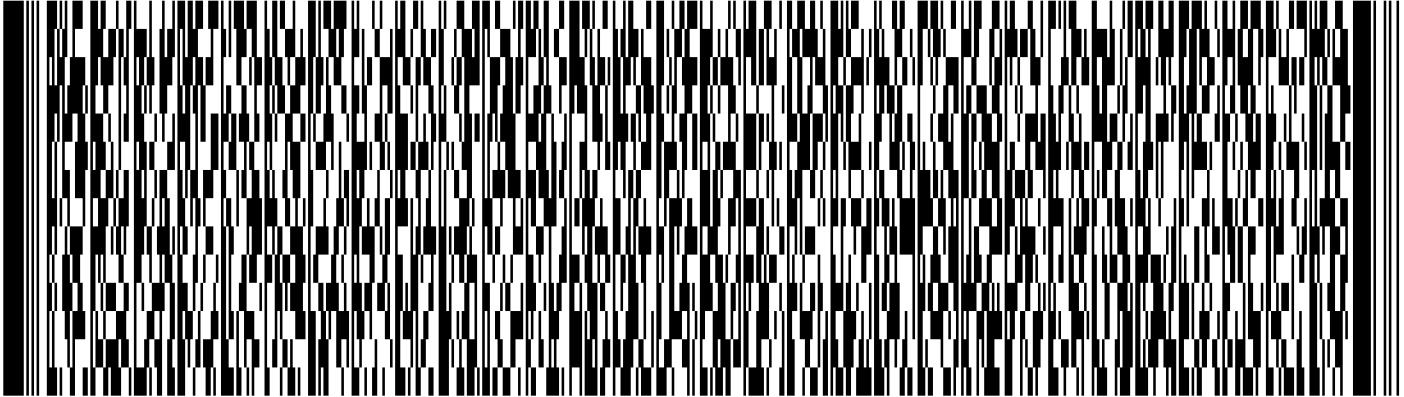
  
Signature of Responsible Party  
CHIEF FINANCIAL OFFICER  
Title

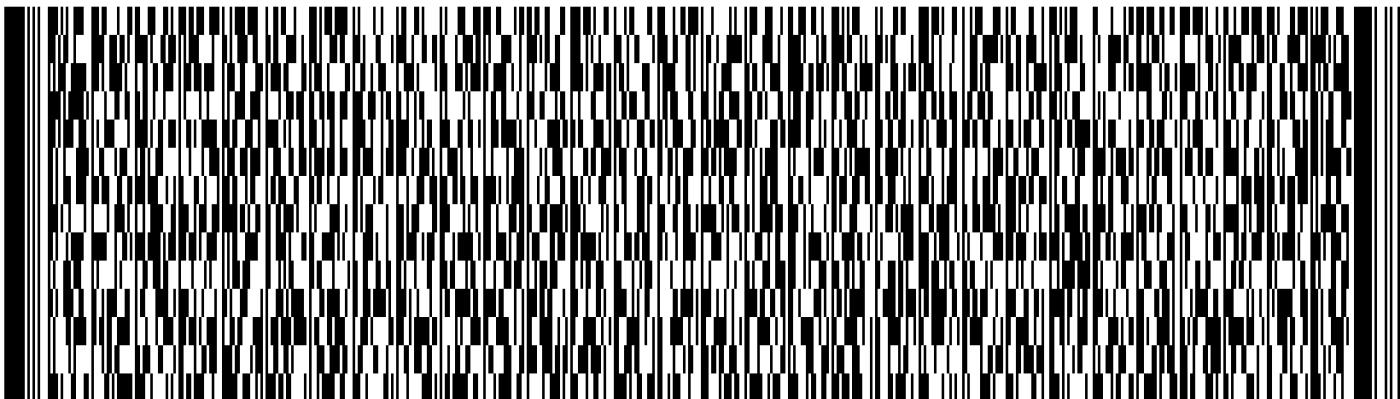
JOHN R. BOKEN

Printed Name of Responsible Party

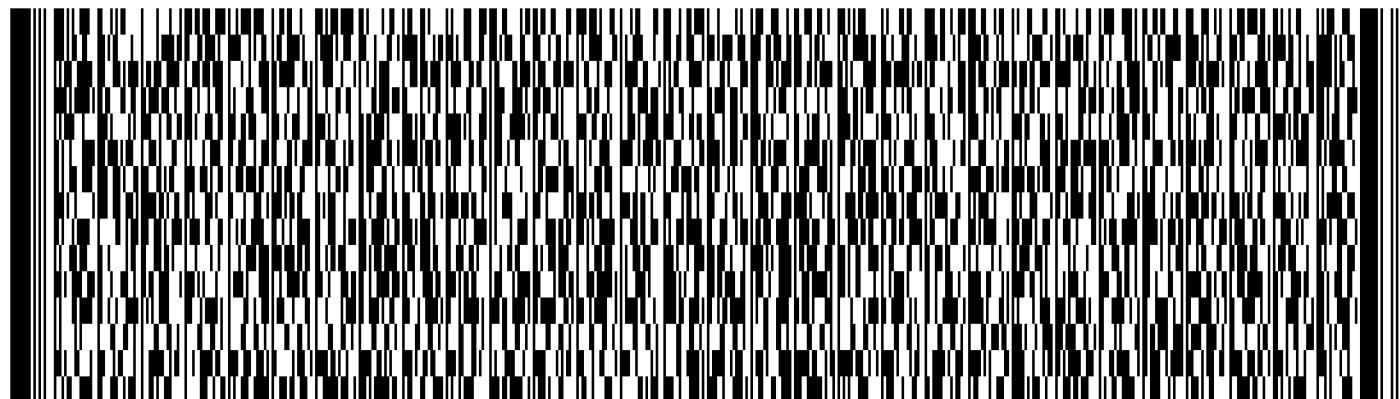
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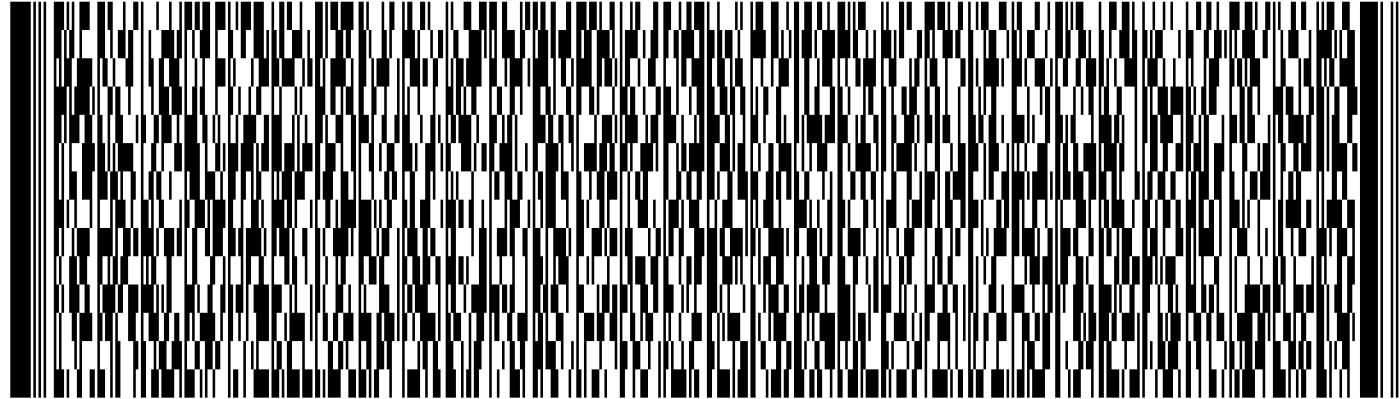
  
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Page 2 Minus Tables  
Bankruptcy Table 1-50



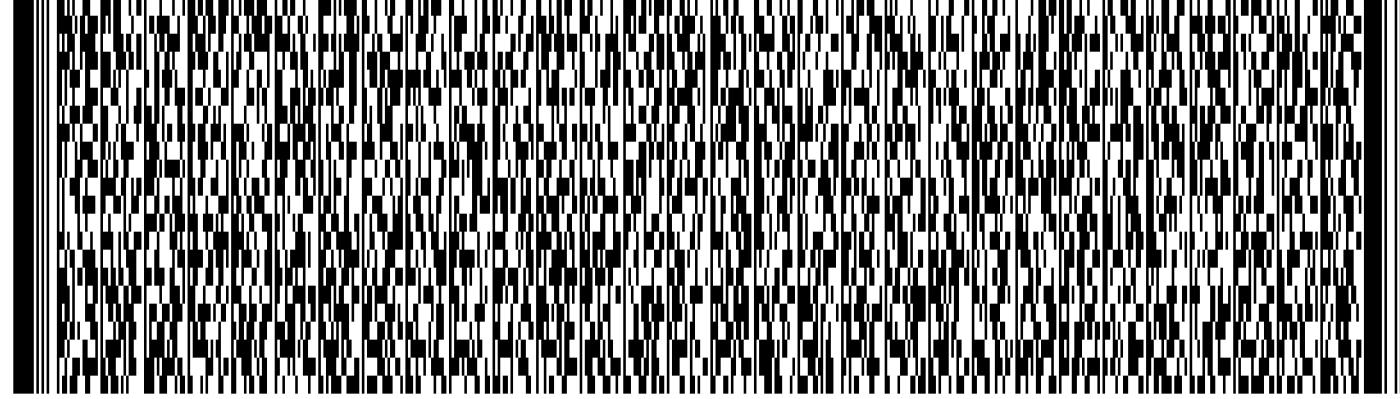
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page